

## ANALYSIS OF THE SURVEY ON THE IMPACT OF CRUISE TOURISM IN THE EUSAIR AREA

### 1. ECONOMIC IMPACTS

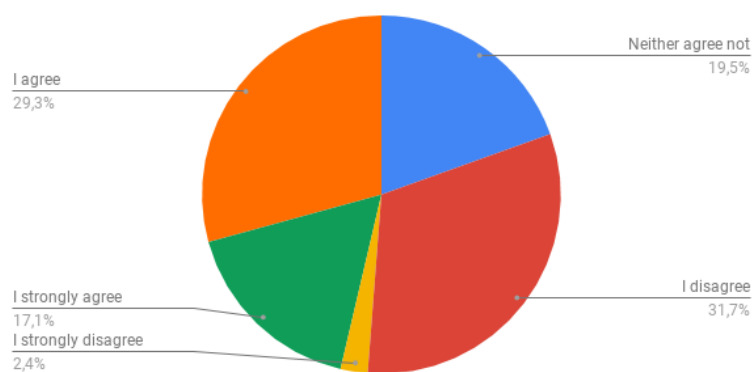
From the analysis of the answers of the survey respondents appear clearly that cruise tourism has a major economic impact within the EUSAIR area. Referring to the job opportunities generated by this sector is shown that cruise tourism generates more seasonal jobs rather than permanent jobs contributing in this way to the increased income of residents.

The cruise tourism shows a positive impact also on the local economies, one-third of passengers are spending on traditional products and positive effects are shown also in terms of investment opportunities. The local start-ups are benefiting of the support generated by the economies of this sector.

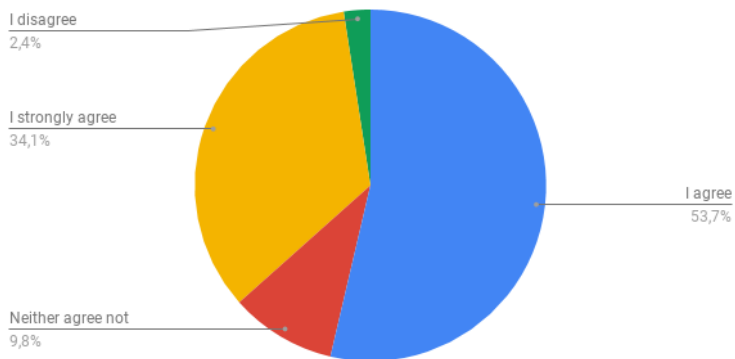
Less positive impacts are shown concerning the natural and built environment due to the new constructions.

For more details please find below the graphics concerning the ECONOMIC IMPACTS section of cruise tourism in the EUSAIR area survey.

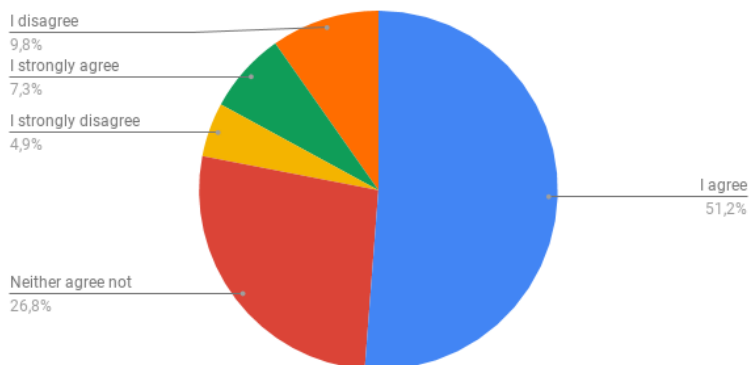
ECONOMIC IMPACTS [Cruise tourism generates permanent jobs to my community]



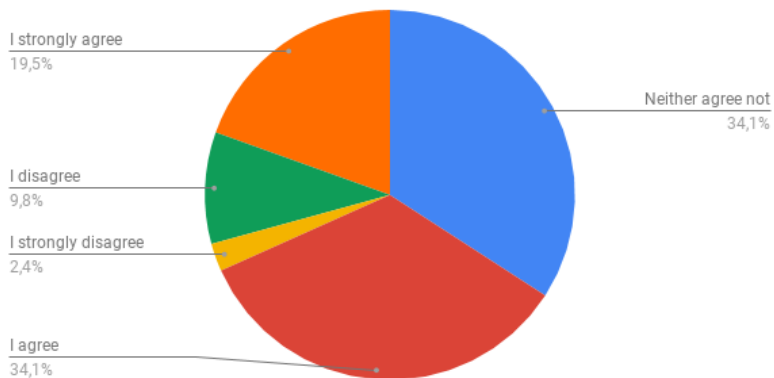
### ECONOMIC IMPACTS [Cruise tourism generates more seasonal jobs to my community]



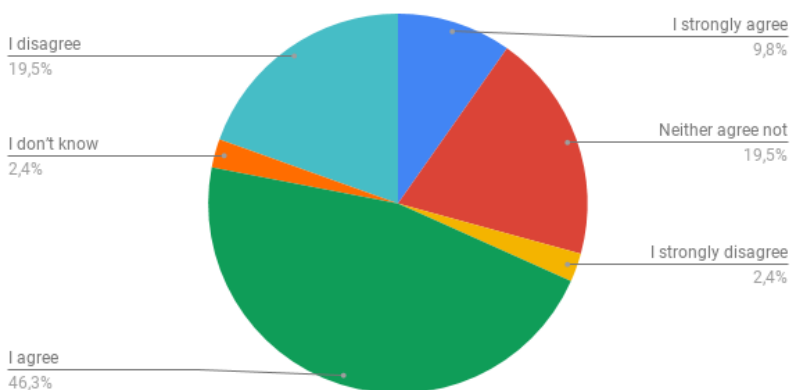
### ECONOMIC IMPACTS [Cruise tourism increases the income of residents]



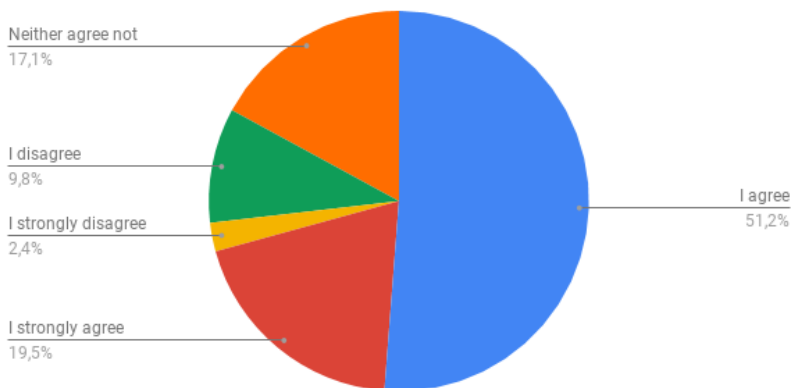
### ECONOMIC IMPACTS [Cruise passengers spending support local/traditional products]



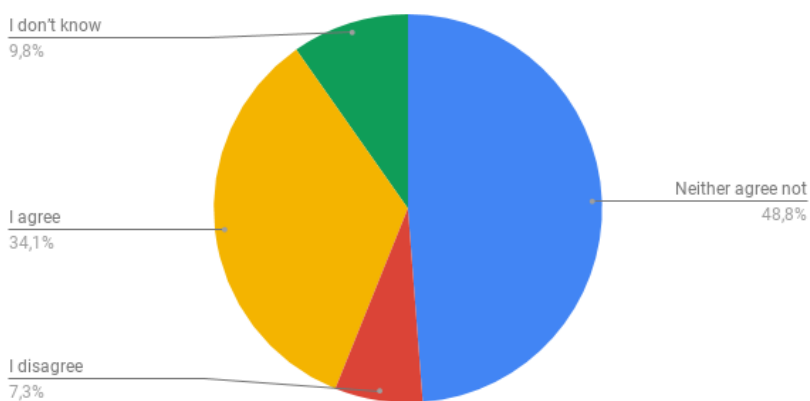
### ECONOMIC IMPACTS [Cruise tourism supports local entrepreneurship (start-ups)]



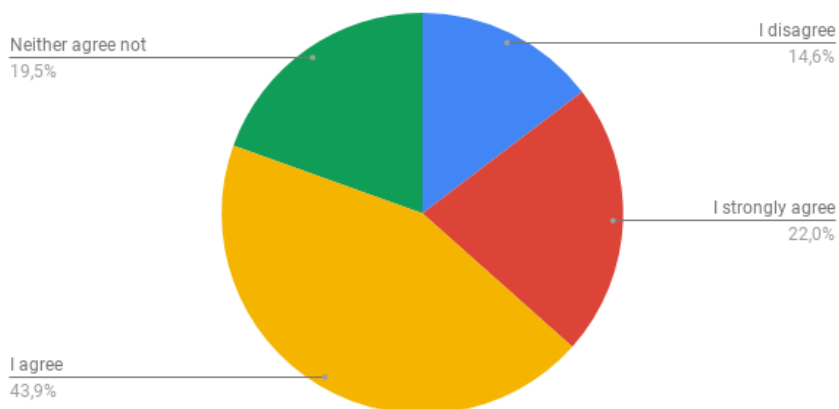
### ECONOMIC IMPACTS [Cruise tourism attracts investment opportunities]



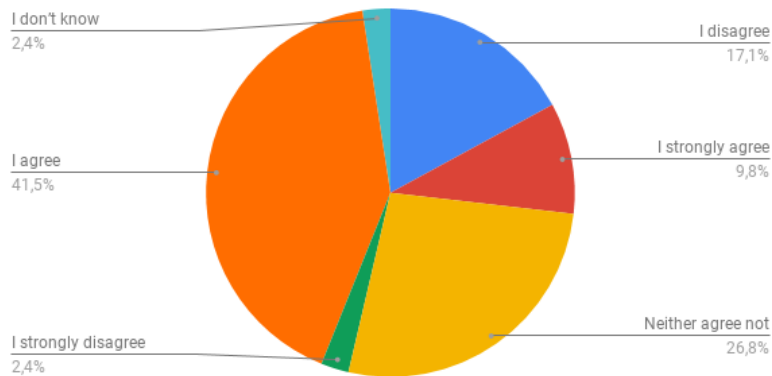
### ECONOMIC IMPACTS [Cruise tourism is an important source of public revenues]



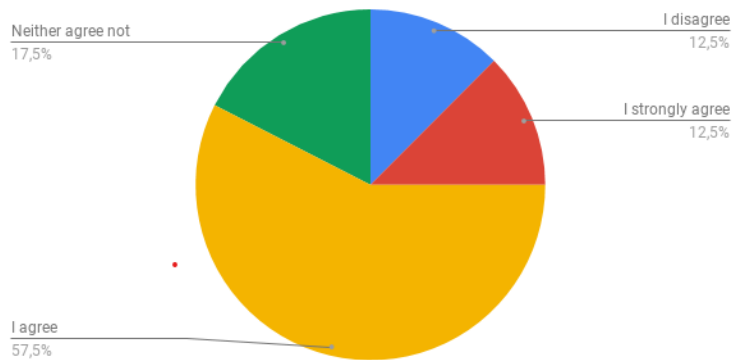
### ECONOMIC IMPACTS [Cruise tourism has caused increased prices]



**ECONOMIC IMPACTS [Cruise tourism benefits are more for non-local companies]**



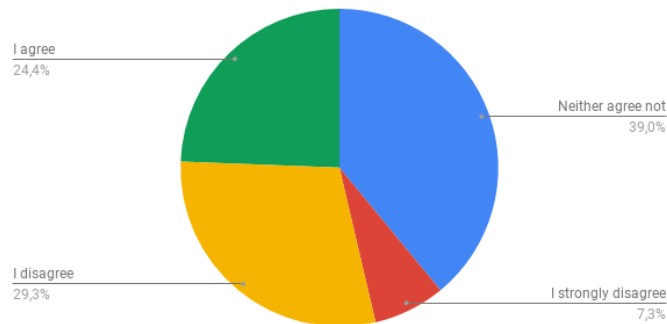
**ENVIRONMENTAL IMPACTS [Cruise tourism alters natural and build environment, due to new constructions (e.x. piers)]**



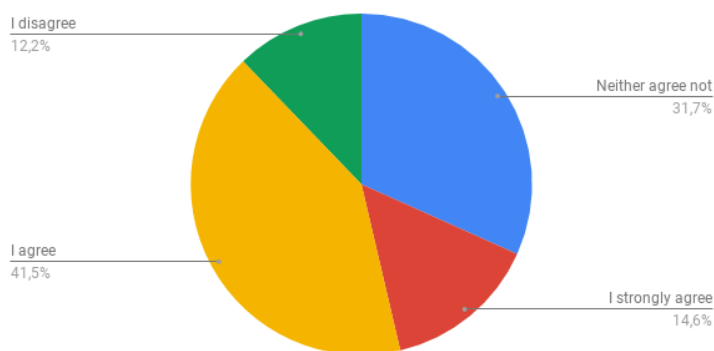
## 2. ENVIRONMENTAL IMPACTS

Regarding the environmental impacts, the majority of the respondents agreed on the increased air and marine pollution determined by cruise tourism, affecting in this way the quality of the regional environment. For more details please find below the graphics regarding the Environmental Impacts section of the survey on the impact of cruise tourism in the Eusair area.

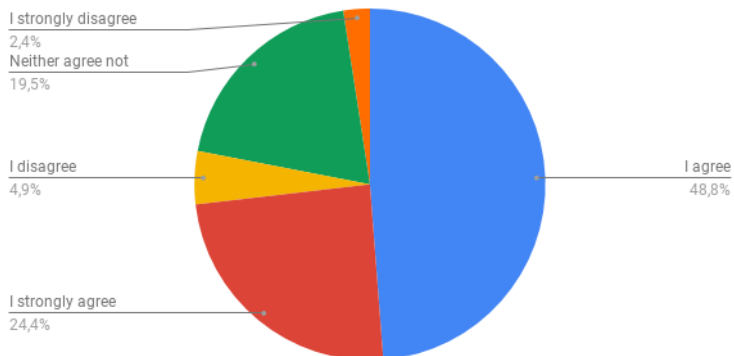
ENVIRONMENTAL IMPACTS [Cruise tourism enhance the quality of regional environment]



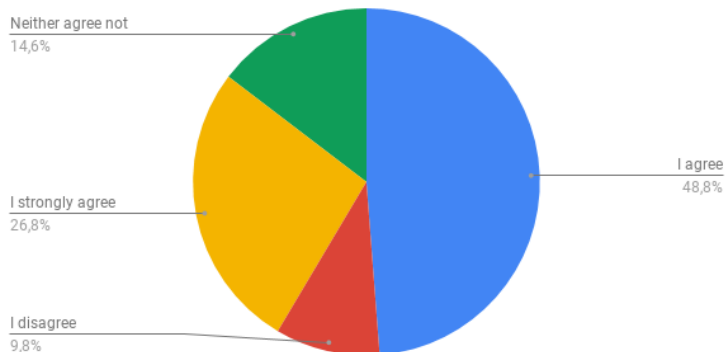
ENVIRONMENTAL IMPACTS [Cruise tourism undermines the quality of regional ecosystem]



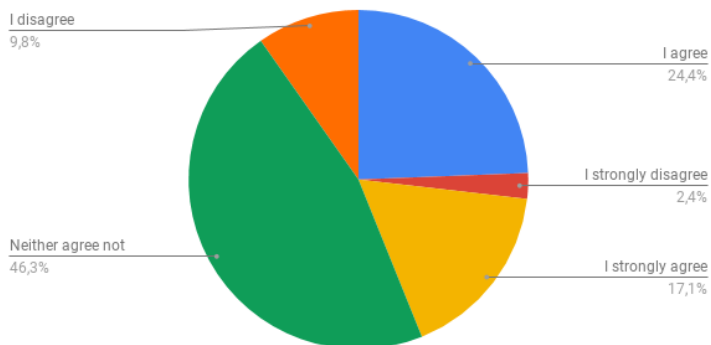
### ENVIRONMENTAL IMPACTS [Cruise tourism increases air pollution]



### ENVIRONMENTAL IMPACTS [Cruise tourism increases marine pollution]



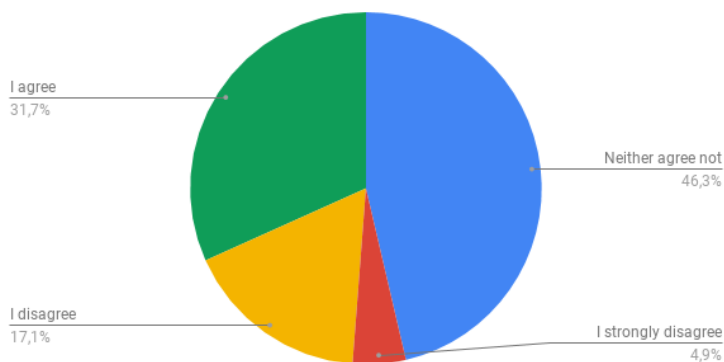
### ENVIRONMENTAL IMPACTS [Cruise tourism / cruise passengers' harms protected areas/sensitive areas]



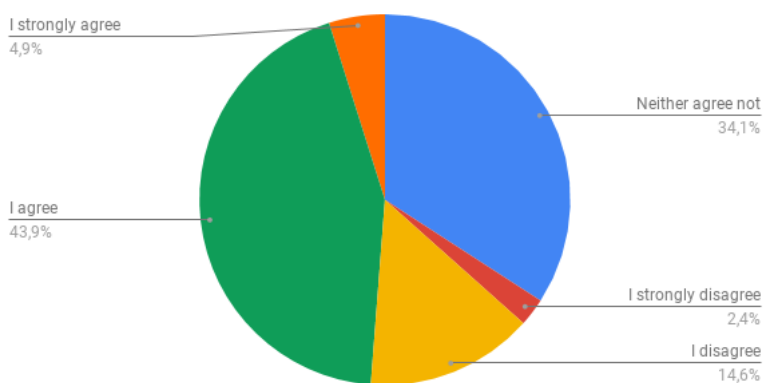
### 3. SOCIAL AND INFRASTRUCTURAL IMPACTS

A high percentage of respondents states that due to the cruise tourism the number of cultural and entertainment events are increased and also this sector favors the restoration of archeological places and only 15% of the respondents consider that the cruise passengers have negatively affected their way of life.

SOCIAL AND INFRASTRUCTURAL IMPACTS [Due to cruise tourism our roads and other public facilities are kept at a high standard.]

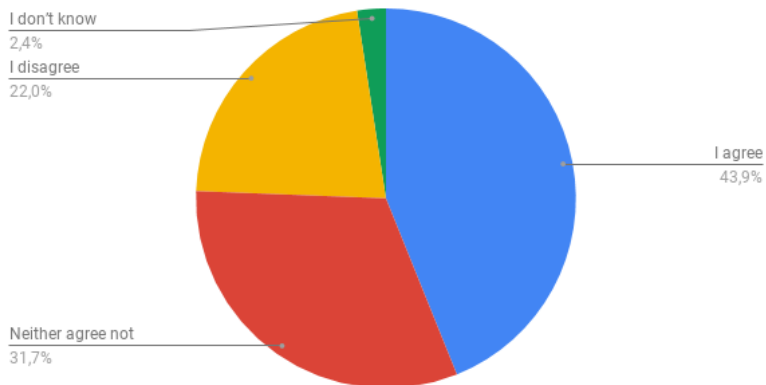


SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism increases the number of cultural and entertainment opportunities]

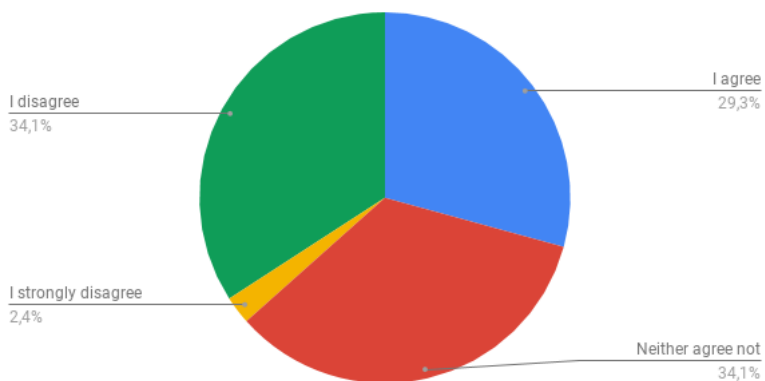




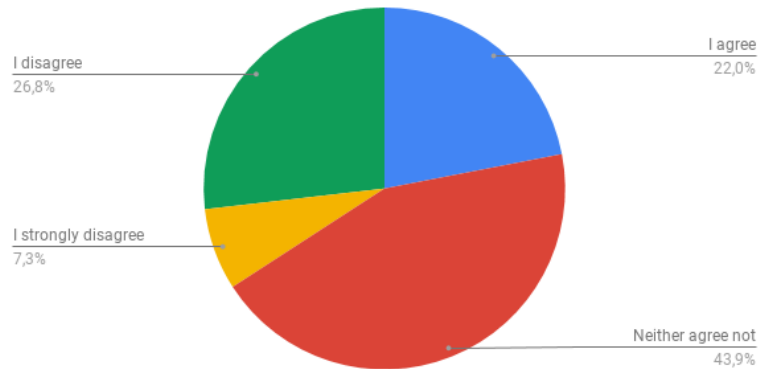
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism favors the restoration of archeological places and other attractions in my community.]



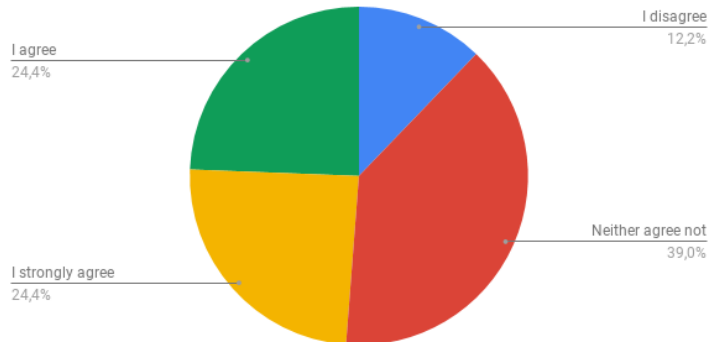
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has resulted in positive impacts on the cultural identity of my community]



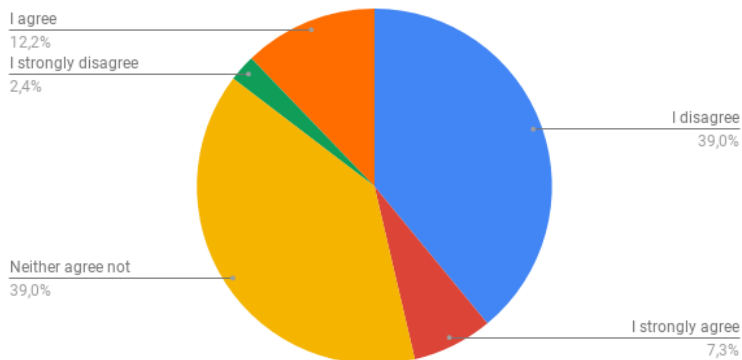
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has enhanced community's quality of life]



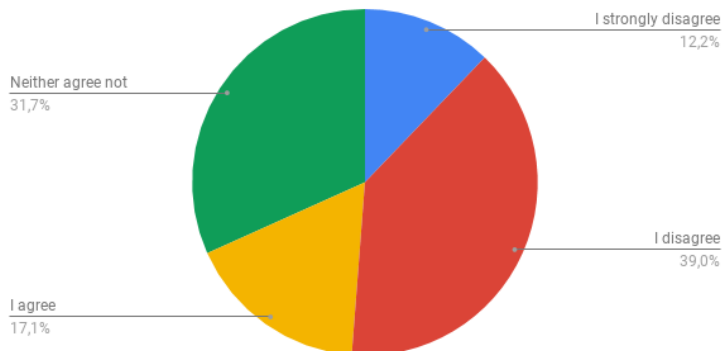
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has resulted in overcrowded]



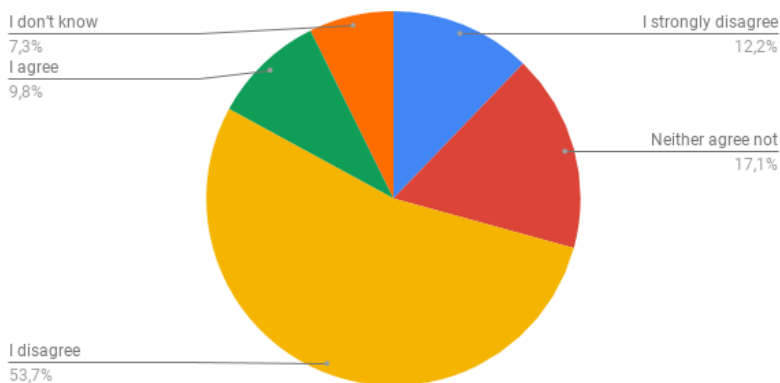
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise passengers have negatively affected our way of life.]



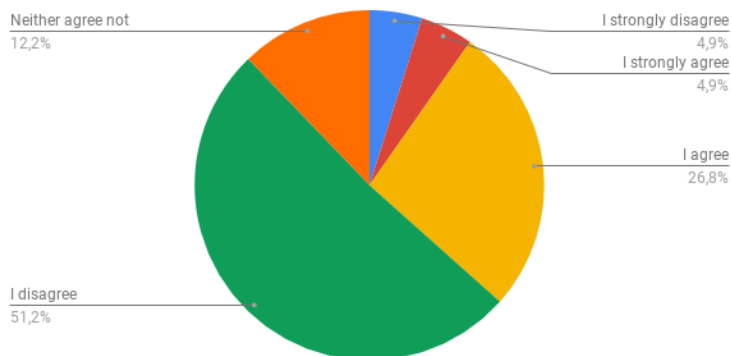
SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has changed our traditions.]



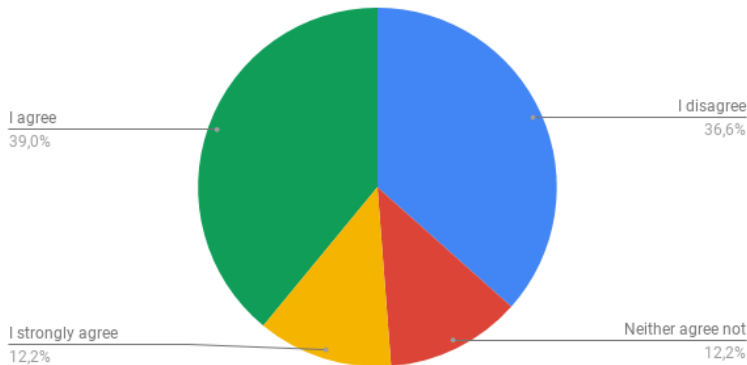
### SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has increased micro-crime rate in my community.]



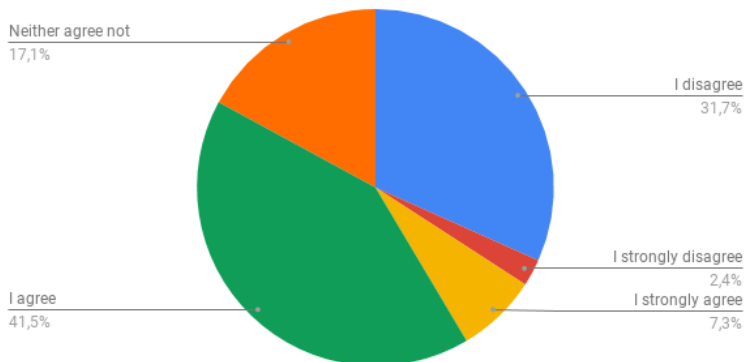
### SOCIAL AND INFRASTRUCTURAL IMPACTS [During a cruise day we are imposed certain restrictions (e.x. routing)]



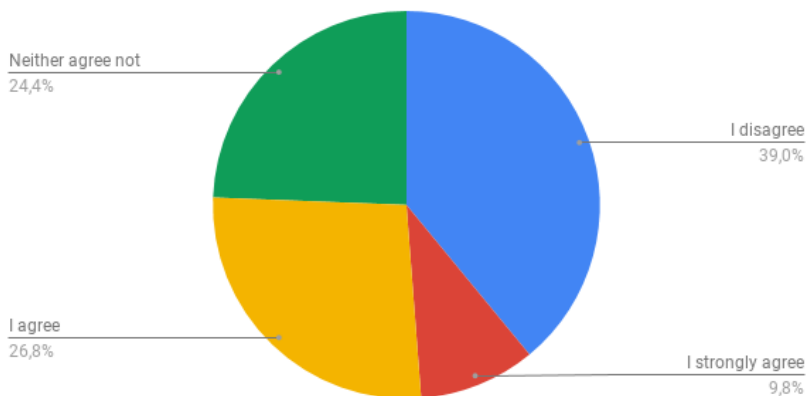
### SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise tourism has a negative effect on transport capacity (congestion)]



SOCIAL AND INFRASTRUCTURAL IMPACTS [During a cruise day I need more time to reach my work/home place]



SOCIAL AND INFRASTRUCTURAL IMPACTS [Cruise passengers litter our urban environment]

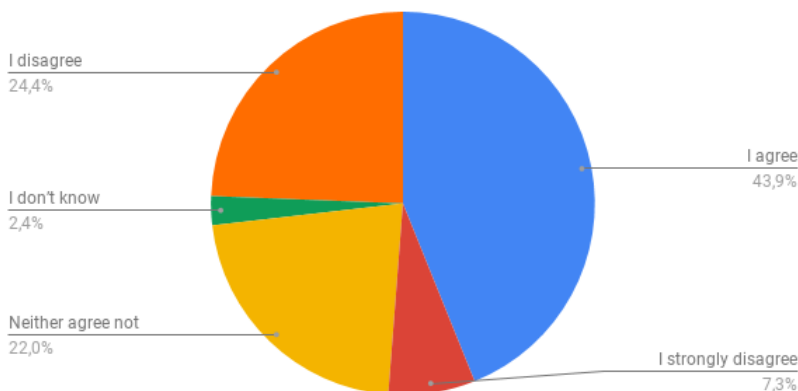


#### 4. EUSAIR DEVELOPMENT

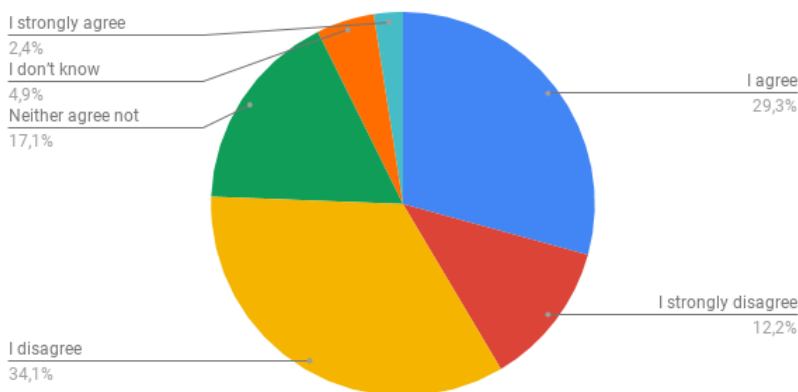
More than a half of the respondents consider that new destinations in the Eusair area should emerge and the future cruise development should focus on maritime economic activities other than cruise tourism and on increasing the economic benefits for locals. The majority of respondents also agreed on introducing incentives to passengers for visiting less congested places.

**In conclusion, a better coordination and collaboration is needed among the respected governments** at the AI macro-regional level, in order to control negative externalities of cruise tourism as well as for the sustainable development of EUSAIR destinations a permanent collaboration platform is considered useful.

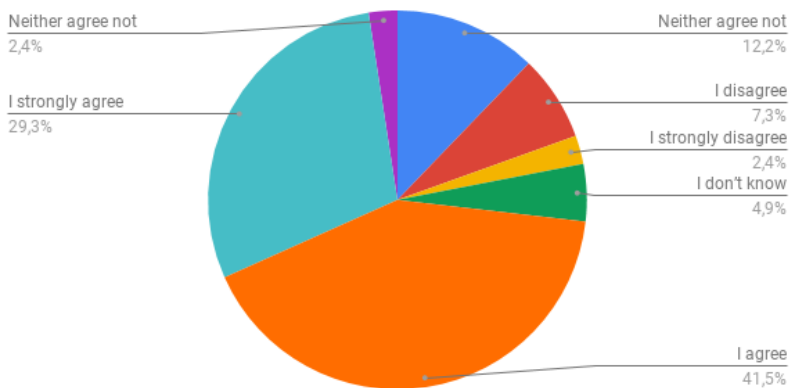
EUSAIR DEVELOPMENT [Overall, the benefits of cruise tourism are greater than the costs for the EUSAIR area]



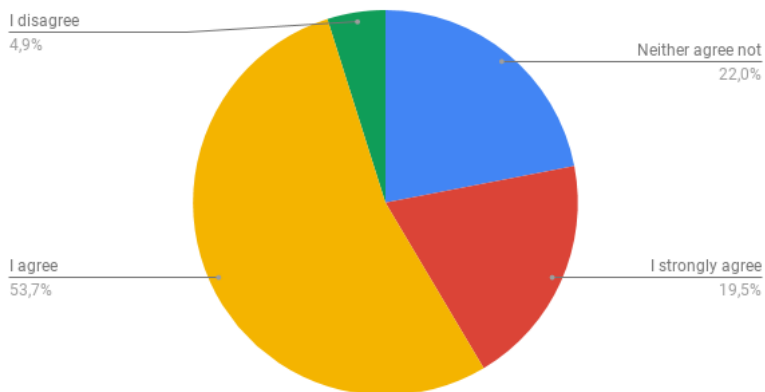
EUSAIR DEVELOPMENT [EUSAIR existing destinations can accept more cruise traffic]



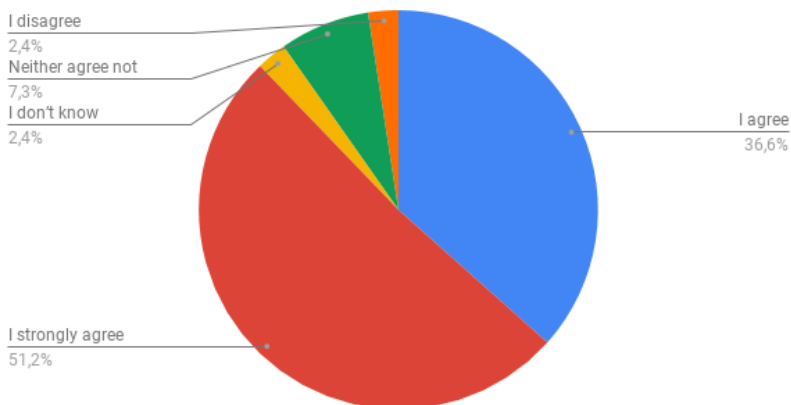
**EUSAIR DEVELOPMENT [EUSAIR destinations are congested, new destinations should emerge]**



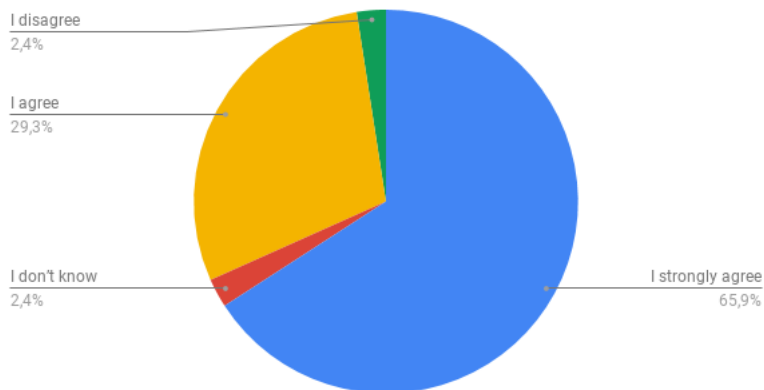
**EUSAIR DEVELOPMENT [EUSAIR destinations should focus future development on maritime economic activities, other than cruise tourism (yachting, fisheries etc)]**



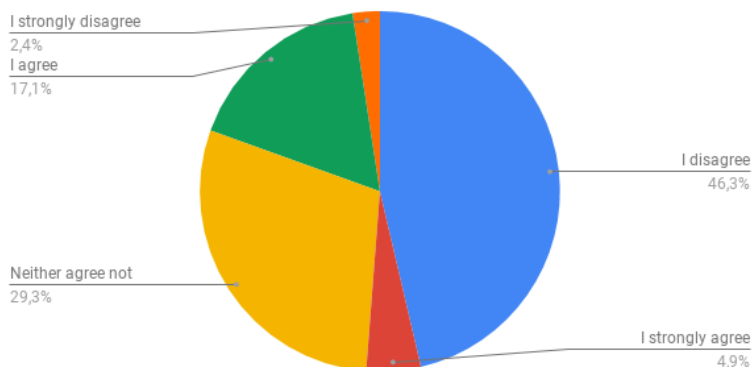
**EUSAIR DEVELOPMENT [Long-term planning for EUSAIRE cruise development should control negative externalities of cruise tourism]**



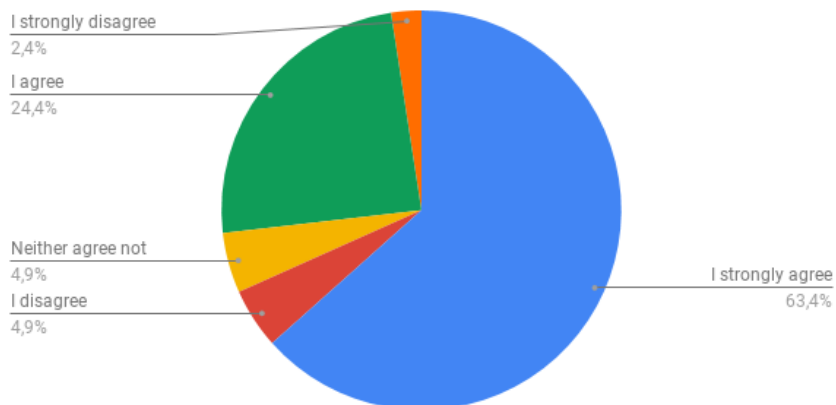
EUSAIR DEVELOPMENT [EUSAIR future cruise development should focus on increasing the economic benefits for locals (promote local suppliers to cruise companies)]



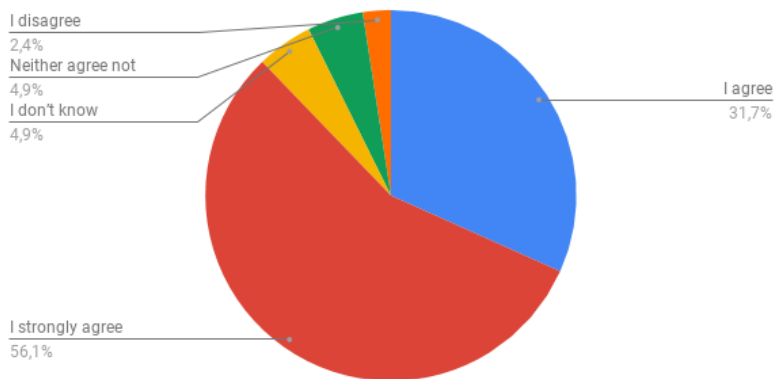
EUSAIR DEVELOPMENT [Cruise passengers have negatively affected our way of life.]



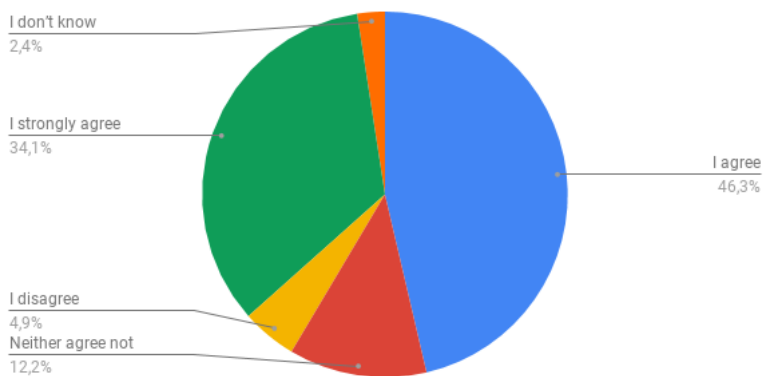
EUSAIR DEVELOPMENT [EUSAIR destinations should introduce incentives to passengers for visiting less congested places]



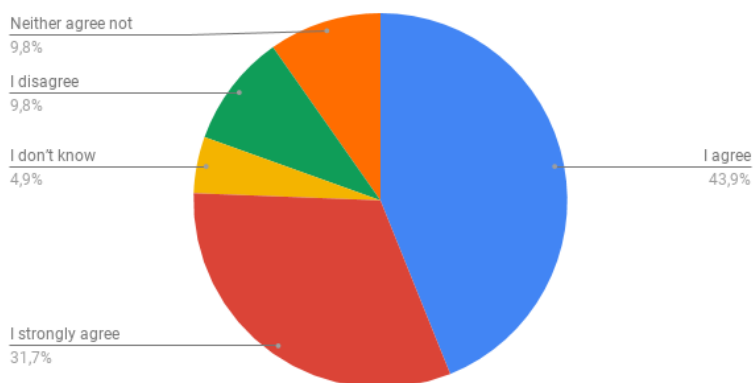
**EUSAIR DEVELOPMENT [Future development requires monitoring tools and maritime data]**



**EUSAIR DEVELOPMENT [Additional development requires more investments in infrastructures]**



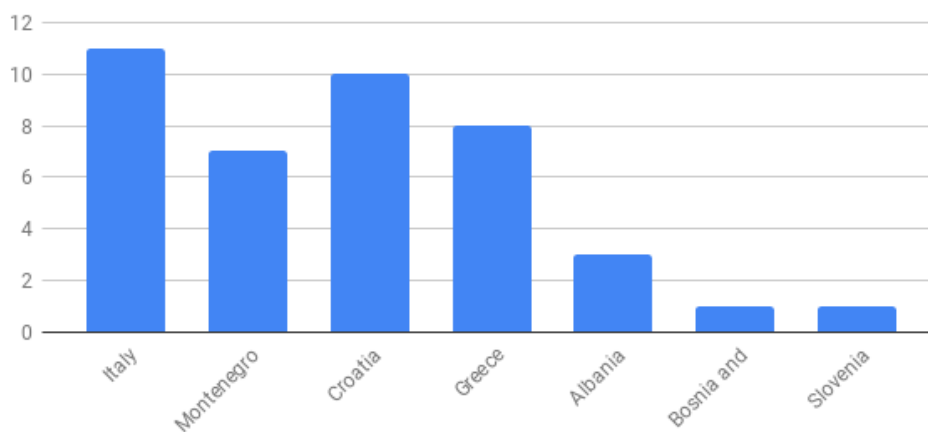
**EUSAIR DEVELOPMENT [For the sustainable development of EUSAIR destinations a permanent collaboration platform is needed]**





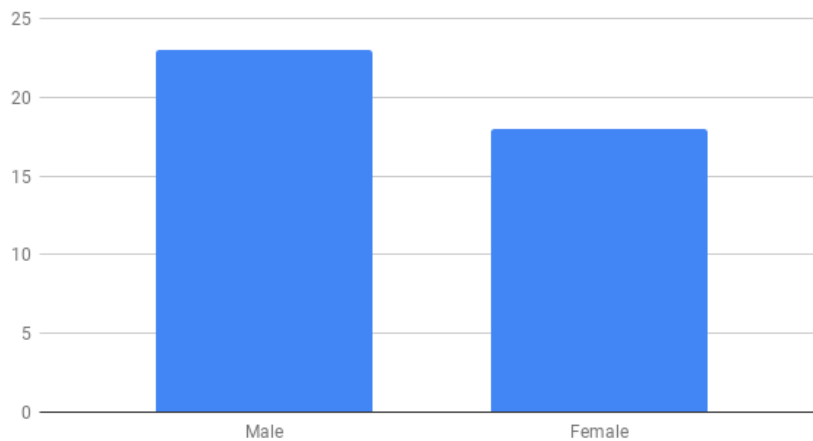
## PERSONAL INFORMATION

### RESIDENCY [Country of residency]

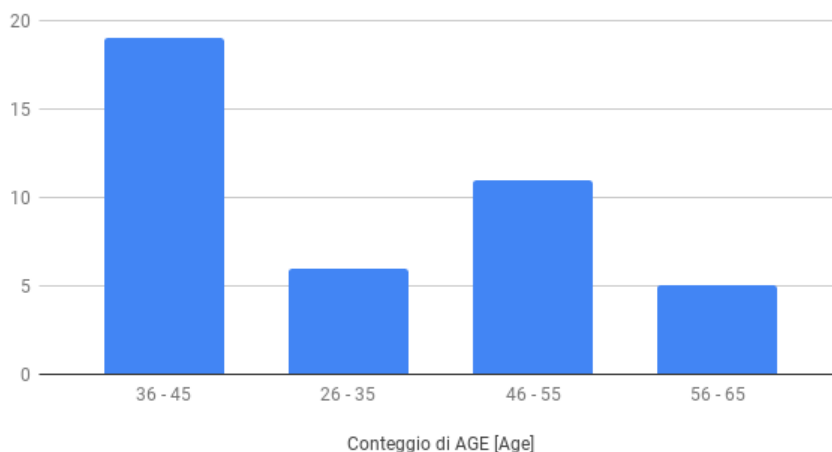


Conteggio di RESIDENCY [Country of residency]

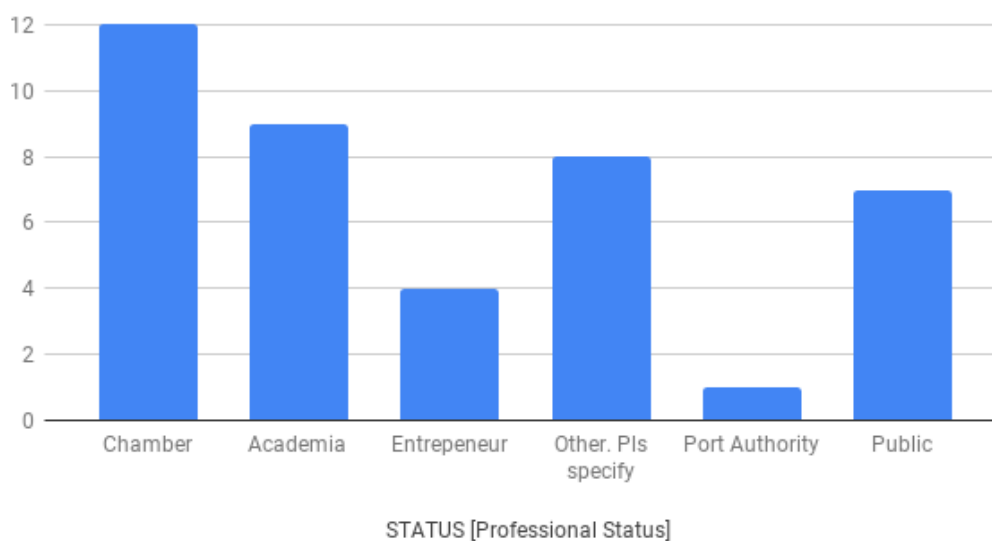
### GENDER



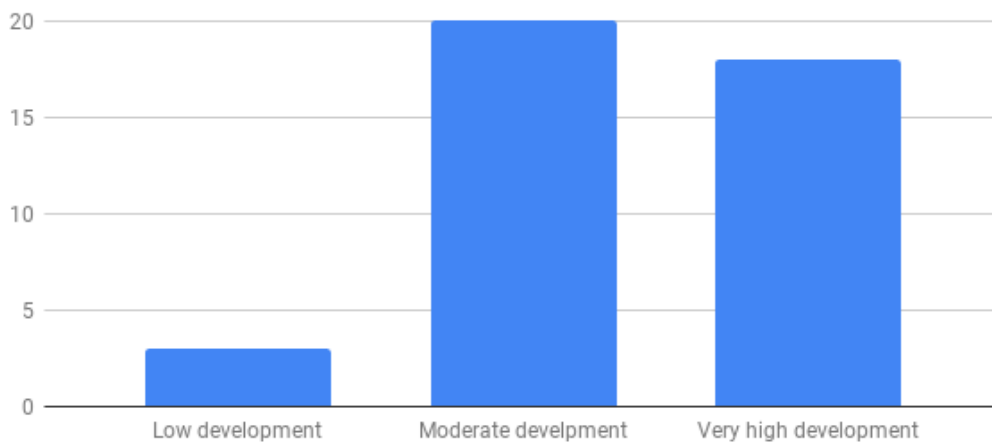
### AGE [Age]



### STATUS [Professional Status]



### CRUISE DEVELOPMENT [Please indicate the level of cruise development in your region]



CRUISE DEVELOPMENT [Please indicate the level of cruise development in your region]